

# THE LIST OC-BASED CREDIT UNIONS

▶ NEXT WEEK'S LIST *Shopping Centers*

RANKED BY ASSETS

Rank	Credit union Prev. Rank	Address	Company logo	Assets as of June 30, 2024 •yearly % change	Net income (loss) for six months ended: -June 30, 2024 -June 30, 2023	OC branches OC employees •yearly % change	OC members •yearly % change	Eligible members	Top local official(s) •Title •Phone/fax	
1	(1)	<b>SchoolsFirst Federal Credit Union</b> 15332 Newport Ave. Tustin 92780-6408 Website: schoolsfirstfcu.org		\$30.9 billion 7.6%	\$57.2 million \$80 million	22 1,559 -0.4%	542,706 3.4%	California education industry employees and retirees, college students with teaching requirements and immediate family of current members	Bill Cheney CEO (800) 462-8328	
2	(2)	<b>NuVision Federal Credit Union<sup>(1)</sup></b> 7812 Edinger Ave. Huntington Beach 92647-1220 Website: nuvisionfederal.com Email: kim.gulledge@nuvisioncu.org		\$3.5 billion 11.6%	\$3.1 million \$11.3 million	7 <sup>(2)</sup> 198 <sup>(2)</sup> NA	22,844 <sup>(2)</sup> NA	Employees and family members of Boeing, The Gas Company/Sempra Energy, Tesoro Corp., residents of Leisure World, other select employee groups	Roger Ballard CEO (714) 375-8000	
3	(3)	<b>Credit Union of Southern California<sup>(1)</sup></b> 1835 Newport Blvd., Ste. D-152 Costa Mesa 92627-5010 Website: cusocal.org Email: mhunter@cusocal.org		\$3.4 billion 14.1%	\$22 million \$15.6 million	7 <sup>(2)</sup> 275 <sup>(2)</sup> NA	28,812 <sup>(2)</sup> NA	Individuals who live, work, worship, or attend school in Orange County, Los Angeles County, Riverside County and San Bernardino Counties and their families	Dave Gunderson CEO/president (562) 698-8326/(714) 990-5492	
4	(4)	<b>Orange County's Credit Union<sup>(1)</sup></b> 1701 E. Saint Andrew Place Santa Ana 92705-4934 Website: orangecountyscu.org Email: info@orangecountyscu.org		\$2.7 billion 7.8%	\$6.2 million \$8.5 million	10 <sup>(2)</sup> 360 <sup>(2)</sup> NA	140,000 <sup>(2)</sup> NA	Anyone who lives or works in Orange, Los Angeles, Riverside and San Bernardino counties	Kathy Jumper CEO/president (714) 755-5900/(714) 885-7618	
5	(5)	<b>LBS Financial Credit Union</b> 5505 Garden Grove Blvd. Westminster 92683-1892 Website: lbsfcu.org Email: info@lbsfcu.org		\$2.1 billion 3.5%	\$4.5 million \$8.1 million	0 174 4.8%	7,300 -2.7%	People who reside or work in the Counties of Orange, Riverside, San Diego, San Bernardino and 50 Los Angeles County cities	Sean Hardeman CEO/president (714) 893-5111/174	
6	(6)	<b>Southland Credit Union</b> 10701 Los Alamitos Blvd. Los Alamitos 90720-2330 Website: southlandcu.org		\$1.2 billion 9%	\$117,384 \$2.5 million	1 91 13.8%	9,514 0%	People who live, work, go to school or worship in Orange County or Los Angeles County	Thomas G. Lent CEO/president (800) 426-1917/(866) 526-5854	
7	(7)	<b>American First Credit Union</b> 6 Pointe Drive, Ste. 400 Brea 92821-6322 Website: amerfirst.org Email: contactus@amerfirst.org		\$1 billion 0.7%	\$1.4 million \$1.5 million	3 127 -5.9%	10,303 2.6%	Individuals who live, work, attend school or worship in any city in Orange County, Riverside County, San Bernardino County, 14 adjacent cities in Los Angeles County or are employed by one of the 100 Affinity Groups	Jon Shigematsu CEO/president (562) 237-5111	
8	(8)	<b>AdelFi Credit Union<sup>(1)</sup></b> 955 W. Imperial Highway, Ste. 100 Brea 92821-3814 Website: adelfibanking.com Email: memberservice@adelfibanking.com		\$563.6 million -1.5%	(\$1.9 million) \$1.4 million	0 <sup>(2)</sup> 110 <sup>(2)</sup> NA	12,300 <sup>(2)</sup> NA	Christians who agree to our statement of faith, including individuals, families, nonprofits and businesses	Susan Rushing interim CEO (800) 634-3228/(714) 671-5775	
9	(9)	<b>Eagle Community Credit Union</b> 27042 Towne Centre Drive, Ste. 100 Foothill Ranch 92610-2810 Website: eaglecu.org Email: info@eaglecu.org		\$359.5 million -1.7%	\$419,020 \$1.2 million	5 105 0%	23,500 1.6%	People who live, work, worship or go to school in Orange and Riverside County	Michael K. Kim CEO/president (949) 588-9400/110	
10	(10)	<b>Sea Air Federal Credit Union</b> 800 Seal Beach Blvd., Bldg. 12 Seal Beach 90740-5607 Website: seaairfcu.org Email: mbrservices@seaairfcu.org		\$122.2 million -4.5%	(\$490,508) (\$393,276)	2 17 -5.6%	6,227 -3.5%	Employees, contractors, military personnel of Naval Weapons Station Seal Beach/Norco and Los Alamitos Joint Forces Training Base; Seal Beach city employees, Leisure World employees, Sunset Beach Community Association, USA Water Polo employees and members	Michael Pardon/Marissa Rabaja CEO, president/executive VP (888) 732-2471/(562) 430-3921	
11	(11)	<b>Union Yes Federal Credit Union</b> 1918 W. Chapman Ave., Ste. 100 Orange 92868-2629 Website: uyfcu.org Email: info@uyfcu.org		\$74.7 million -6.3%	\$512,798 \$548,326	1 12 0%	22,350 5.6%	Union members, employees of union shops, their families	William W. Byerly Jr. CEO/president (714) 704-2800/(714) 978-0965	
12	(12)	<b>Huntington Beach Credit Union</b> 2000 Main St., Ste. B272 Huntington Beach 92648-2702 Website: huntingtonbeachcu.org Email: info@huntingtonbeachcu.org		\$53.9 million -7.8%	\$74,624 (\$49,555)	1 7 0%	2,000 0%	Exclusively for individuals who live, work, worship or go to school and businesses and other legal non-natural person entities located within the city of Huntington Beach	Angela K. Clitherow CEO/president (714) 536-6517/(714) 969-0817	
13	(13)	<b>Capstone Federal Credit Union<sup>(1)</sup></b> 3 Polaris Way, Ste. 31B Aliso Viejo 92656-5356 Website: capstonefcu.coop Email: candice.landeros@capstonefcu.coop		\$34.7 million -5.4%	\$32,875 (\$60,676)	1 <sup>(2)</sup> 5 <sup>(2)</sup> NA	2,086 <sup>(2)</sup> NA	Select employer groups, including Fluor Corp., Soka University, Quest, Costco Wholesale Corp.	Candice Landeros president (949) 716-5746/(949) 716-5756	
14	(14)	<b>California Agribusiness Credit Union<sup>(1)</sup></b> 6281 Beach Blvd., Ste. 87 Buena Park 90621-2293 Website: calagcu.org Email: info@calagcu.org		\$27.2 million 1.4%	(\$10,713) \$9,548	2 <sup>(2)</sup> 5 <sup>(2)</sup> NA	3,536 <sup>(2)</sup> NA	Agriculture, food, dairy company employees, their families	Angel Hernandez CEO (714) 690-4865/(714) 690-4863	
15	(15)	<b>Comunidad Latina Federal Credit Union</b> 1317 W. Warner Ave. Santa Ana 92704-5118 Website: clfcu.org Email: info@clfcu.org		\$9 million 6.6%	\$180,252 \$161,581	1 5 0%	1,811 6.3%	Individuals who live, work, worship or attend school in the city of Santa Ana or through an immediate family member that is currently a member	Azul Sanchez CEO (714) 754-7675/(714) 754-7820	
16	(16)	<b>Fountain Valley Credit Union</b> 10200 Slater Ave. Fountain Valley 92708-4736 Email: silvalopez@aol.com		\$2.3 million -6.4%	\$1,252 \$16,475	1 1 0%	181 -3.7%	Fountain Valley city employees, their families	Silvia Lopez manager (714) 968-3080/(714) 968-2718	

Sources: National Credit Union Administration and the credit unions

Abbreviations: NA: not applicable

Note: To the best of our knowledge, this information is accurate as of press time. While every effort is made to ensure the accuracy and thoroughness of the list, omissions and typographical errors sometimes occur. Unless otherwise noted, the information on this list was provided by the companies themselves. List may not be reprinted without permission of the editor. Photos show the first top official listed.

<sup>(1)</sup> Current data was not provided via survey prior to Business Journal publication

<sup>(2)</sup> Business Journal estimate

Researched by Raymond Dinh

Highlight provided for fee